## Summary

The 'scope' string returned in responses to (i) Authorization Code Request, (ii) Access Token Request and (iii) Authorization API shows a list of ESPI standard defined FBS ("Function Blocks) in additional to an ESPI standard defined "AdditionalScope" string that corresponds to utility defined authorization selections. For example:

scope=FB=1\_3\_8\_13\_14\_18\_19\_31\_32\_35\_37\_38\_39\_40\_4\_5\_10\_15\_16\_46\_4
7;AdditionalScope=Usage\_Billing\_Basic\_Account\_ProgramEnrollment;IntervalDu
ration=900\_3600;BlockDuration=Daily;HistoryLength={3P Registered historical
length};AccountCollection={count of authorized
SAs};BR={ThirdPartyID};dataCustodianId=PGE

\*Note: (items in red are static and always returned, while other items returned are dynamic to reflect scope of each specific authorization)

## **PG&E Authorization Selections**



Full List of PG&E supported Green Button/ESPI standard Function Blocks

Green Button ESPI Function		Depends on Customer	PG&E Customer Authorization
Block	Green Button ESPI Description	Selections	Selections
Common	Common services	No	N/A (always return*)
Green Button Connect My Data	Core services	No	N/A (always return*)
Interval Metering	Interval usage data	Yes	Usage Info (Electric or Gas SAs)
Interval Electricity Metering		Yes	Usage Info (for Electric SAs)
Forward and Reverse Metering	Delivered/Consumption and Received/Generation	No	N/A (always return*)
Gas data	Gas data	Yes	Usage or Bill Info (for Gas SAs)
Security and Privacy classes	HTTPS support	No	N/A (always return*)
Authorization and Authentication (OAuth)	OAuth 2.0	Yes	N/A (always return*)
Usage Summary	Usage summary information (billed total usage)	Yes	Usage or Bill Info (i.e. billed usage)
Usage Summary with Cost	Usage summary with \$ bill cost	Yes	Bill Info (i.e. billed usage with \$ cost)
Multiple UsagePoints	Ability to authorize multiple SAs	No	N/A (always return*)
Partial update data	IntervalBlocks without full data sets (without UsagePoints, MeterReading)	No	N/A (always return*)
Core REST Services	Third Party Access to Subscription/Authorization	No	N/A (always return*)
Resource Level REST	Third Party Access to UsagePoints, MeterReading, and collections. (Excludes ElectricPowerQualitySummary)	No	N/A (always return*)
REST for Bulk	Support REST request for Bulk	No	N/A (always return*)
Query Parameters	(published-max, published- min)	No	N/A (always return*)
On Demand Requests	Request without prior notification	No	N/A (always return*)
Push model	Post Notification (of data being ready) followed by GET	No	N/A (always return*)
Offline Authorization to complement OAuth (paperCISR or Ops Portal etc.)	Authorization performed offline (manual)	No	N/A (always return*)
Core RetailCustomer	Retrieve resources for a RetailCustomer	Yes	Basic and/or Account Info and/or ProgramEnrollmentInfo
REST for RetailCustomer Bulk	Retrieve resources in Bulk for a RetailCustomers via REST	Yes	Basic and/or Account Info and/or ProgramEnrollmentInfo
	Common Green Button Connect My Data Interval Metering Interval Electricity Metering Forward and Reverse Metering Gas data Security and Privacy classes Authorization and Authentication (OAuth) Usage Summary Usage Summary With Cost Multiple UsagePoints Partial update data Core REST Services Resource Level REST REST for Bulk Query Parameters On Demand Requests Push model Offline Authorization to complement OAuth (paperCISR or Ops Portal etc.) Core RetailCustomer	Green Button Connect My Data Green Button Connect My Data Interval Wetering Interval usage data Interval Electricity Metering Forward and Reverse Metering Gas data Gesceived/Generation Gas data Gescurity and Privacy classes Authorization and Authentication (OAuth) Usage Summary Usage summary information (billed total usage) Usage Summary with Cost Multiple UsagePoints Ability to authorize multiple SAs IntervalBlocks without full data sets (without UsagePoints, MeterReading) Core REST Services  Third Party Access to Subscription/Authorization Third Party Access to UsagePoints, MeterReading, and collections. (Excludes ElectricPowerQualitySummary) REST for Bulk Query Parameters On Demand Requests On Demand Requests  Post Notification Post Notification (of data being ready) followed by GET  Offline Authorization to complement OAuth (paperCISR or Ops Portal etc.)  Retrieve resources in Bulk for a  Retrieve resources in Bulk for a	Common Common services No Green Button Connect My Data Core services No Interval Metering Interval usage data Yes Interval Electricity Metering Forward and Reverse Metering Gas data Gas data Yes Security and Privacy classes HTTPS support No Authorization and Authentication (OAuth) OAuth 2.0 Yes Usage Summary Usage summary information (billed total usage) Yes Multiple UsagePoints Ability to authorize multiple SAs IntervalBlocks without full data sets (without UsagePoints, MeterReading) Core REST Services Third Party Access to Subscription/Authorization Resource Level REST UsagePoints, MeterReading, and collections. (Excludes ElectricPowerQualitySummary) REST for Bulk Support REST request for Bulk No On Demand Requests (published-max, published-min) Post Notification Post Notification (of data being ready) followed by GET Offline Authorization to complement OAuth (paperCISR or Ops Portal etc.)  Retrieve resources in Bulk for a

<sup>\*</sup>Scope always includes following base functionality: FB 1, 3, 8, 13, 14, 18, 19, 31, 32, 35, 37, 38, 39

## FB, Function Block Rules (descriptions)

Scope always includes following base functionality FBs: 1, 3, 8, 13, 14, 18, 19, 31, 32, 35, 37, 38, 39 For 'offline' authorizations created via paper 'CISR' authorization form, also include FB 40

If Usage Info is authorized (regardless of electric or gas SA), also include FB 4

If Usage is authorized  $\underline{\text{for an electric SA}},$  also include FB 5

If Usage or Billing info is authorized (regardless of electric or gas SA), also include FB 15

If Usage or Billing info is authorized <u>for a **Gas SA**</u>, also include FB 10

If Billing Info is authorized (regardless of electric or gas SA), also include FB 16

If Basic Info or Account Info or Program Enrollment authorized is (regardless of electric or gas SA), also include FB 46, 47

## AdditionalScope Rules (descriptions)

Return "\_" delimited list of customer authorized selections. For example, assuming all selections authorized: "AdditionalScope=Usage\_Billing\_Account\_Billing\_ProgramEnrollment"

Rules (in table format)				
Online / Offline	Authorization Scope	SA Type (Electric/Gas)	Additions to "FB="	Additions to "AdditionalScope="
Offline	Anything	Any	40	N/A
Either	Anything	Any	1, 3, 8, 13, 14, 18, 19, 31, 32, 35, 37, 38, 39	N/A
Either	Usage	Any	4	Usage
Either	Usage	Electric	5	Usage
Either	Usage and/or Billing	Any	15	Usage/Billing/Usage_Billing
Either	Usage and/or Billing	Gas	10	Usage/Billing/Usage_Billing
Either	Billing	Any	16	Billing
Either	Basic and/or Account and/or Program Enrollment	Any	46, 47	Basic/Basic_Account/Basic_Account_ProgramEnrollment

Example Scope Strings (as per rules above)				
		Usage Info + Basic and/or		Billing Info + Basic and/or
		Account Info and/or Program		Account Info and/or Program
Authorized SA	Usage Info	Enrollment Info	Billing Info	Enrollment Info
	scope=FB=1_3_8_13_14_18_19	scope=FB=1_3_8_13_14_18_19	scope=FB=1_3_8_13_14	scope=FB=1_3_8_13_14_18_19
	_31_32_35_37_38_39_4_5_15;	_31_32_35_37_38_39_4_5_15	_18_19_31_32_35_37_	_31_32_35_37_38_39_15_ <mark>16</mark> _
	AdditionalScope=Usage	_46_47;AdditionalScope=Usage	38_39_15_16;Additional	46_47;AdditionalScope=Billing_
		_etc.(e.g.Basic_Account_Progra	Scope=Billing	etc.(e.g.Basic_Account_Progra
Electric SA		mEnrollment)		mEnrollment)
	scope=FB=1_3_8_13_14_18_19	scope=FB=1_3_8_13_14_18_19	scope=FB=1_3_8_13_14	scope=FB=1_3_8_13_14_18_19
	_31_32_35_37_38_39_4_10_1	_31_32_35_37_38_39_4_10_1	_18_19_31_32_35_37_	_31_32_35_37_38_39_10_15_
	5;AdditionalScope=Usage	5_46_47;AdditionalScope=Usag	38_39 <b>_10_15_16</b> ;Additi	16_46_47;Additional_scope=Bil
		e_etc.(e.g.Basic_Account_Progr	onalScope=Billing	ling_etc.(e.g.Basic_Account_Pr
Gas SA		amEnrollment)		ogramEnrollment)
	scope=FB=1_3_8_13_14_18_19	scope=FB=1_3_8_13_14_18_19	scope=FB=1_3_8_13_14	scope=FB=1_3_8_13_14_18_19
	_31_32_35_37_38_39_4_5_10	_31_32_35_37_38_39_4_5_10		
	_15;AdditionalScope=Usage	_15_46_47;AdditionalScope=U	38_39 <b>_10_15_16</b> ;Additi	16_46_47;Additional_scope=Bil
		sage_etc.(e.g.Basic_Account_Pr	onalScope=Billing	ling_etc.(e.g.Basic_Account_Pr
		ogramEnrollment)		ogramEnrollment)
Electric + Gas				
SA				

Example Scope Strings (continued)					
Authorized SA	Usage Info + Billing Info	Usage Info + Billing Info + Basic and/or Account Info and/or Program Enrollment Info	Basic and/or Account Info and/or Program Enrollment Info	Offline Auths	
	_31_32_35_37_38_39_4_5_15	scope=FB=1_3_8_13_14_18_19 _31_32_35_37_38_39_4_5_15 _16_46_47;AdditionalScope=U sage_Billing_etc.(e.g.Basic_Acc ount_ProgramEnrollment)	_18_19_31_32_35_37_ 38_39_46_47;Additional Scope=Basic_etc.(e.g.Ac count_ProgramEnrollme		
Electric SA  Gas SA	_31_32_35_37_38_39_4_10_1	scope=FB=1_3_8_13_14_18_19 _31_32_35_37_38_39_4_10_1 5_16_46_47;AdditionalScope= Usage_Billing_etc.(e.g.Basic_Ac count_ProgramEnrollment)	9_31_32_35_37_38_39 _46_47;AdditionalScope		
Electric + Gas SA	_31_32_35_37_38_39_4_5_10	scope=FB=1_3_8_13_14_18_19 _31_32_35_37_38_39_4_5_10 _15_16_46_47;AdditionalScop e=Usage_Billing_etc.(e.g.Basic_ Account_ProgramEnrollment)	9_31_32_35_37_38_39 _46_47;AdditionalScope		