

CONFIDENTIAL

PG&E HEARING EXHIBIT PGE-01-C

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PG&E'S SECURITIZATION 2020

Chapter 1	Introduction (David Thomason)
Exhibit 1.1	Statement Regarding Financial Projections
Exhibit 1.2	S&P Rating Letter [CONFIDENTIAL]
Exhibit 1.3	Moody's Rating Letter [CONFIDENTIAL]
Exhibit 1.4	Fitch Rating Letter [CONFIDENTIAL]
Exhibit 1.5	PG&E Rating Agency Presentation [CONFIDENTIAL]
Exhibit 1.6	PG&E Rating Agency Presentation Model [CONFIDENTIAL]