

• To get started, please contact

• [EDISupport@pge.com](mailto:EDISupport@pge.com)



## EDI 867 Checklist for Outbound Meter Usage Data

### PG&E's EDI 867 Testing Checklist for outbound Meter Usage data

*Following is a checklist for Energy Service Providers  
(ESPs) to use when testing outbound (PG&E to ESP) 867  
Meter Usage Data.*

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This process is for ESP's who utilize PG&E as their MDMA and or receipt of 12 month meter usage history.

Your primary contact person at PG&E as you move through the EDI 867 testing (outbound) process will be:

*Barbara Lawrence – Senior EDI Project Manager*

*Pacific Gas & Electric Co.*

*(415) 973-6678*

*Email address: [BXS2@pge.com](mailto:BXS2@pge.com)*

*You may also contact: [EDISupport@pge.com](mailto:EDISupport@pge.com)*

**Please allow a minimum of 3 weeks to go through the EDI 867 outbound testing process**



## Implementation Steps:

STEP #	ITEM	DETAILS
1	<b>Download PG&amp;E's EDI 867 Implementation Guide and Tutorials from PG&amp;E's Web site.</b>	Both the Implementation guide and Tutorials can be downloaded from PG&E's web site at:  The Implementation guide and tutorials will provide you with information needed to understand PG&E's EDI 867 requirements.
2	<b>Request an EDI 867 test file from PG&amp;E.</b>	With 2 days notice, we can place a test file on our server for you to access. Our test file will contain transaction sets like those we plan to send when we move from EDI testing to production.
3	<b>Notify PG&amp;E of the test results.</b>	PG&E would like to work with you to ensure that testing is complete and any problems discovered during testing are resolved as quickly as possible.
4	<b>Agree on a cut-over date to start receiving production EDI 867 files from PG&amp;E.</b>	Once you have successfully received and run our EDI 867 test file through your system we can agree on a date to forward EDI 867 files in full production.

**Go to PG&E's web site to review our guides and tutorials on line:**

[http://www.pge.com/customer\\_service/edi/](http://www.pge.com/customer_service/edi/)