

PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3298



August 24, 2015

Advice Letter 4678-E

Erik Jacobson
Director, Regulatory Relations
Pacific Gas and Electric Company
77 Beale Street, Mail Code B10C
P.O. Box 770000
San Francisco, CA 94177

**Subject: Revisions to PG&E Electric Sample Form, Authorization
to Add MCE Loan Charges to Utility Bill (Form 79-1170)**

Dear Mr. Jacobson:

Advice Letter 4678-E is effective July 31, 2015.

Sincerely,

A handwritten signature in cursive script that reads "Edward Randolph".

Edward Randolph
Director, Energy Division

July 31, 2015

Advice 4678-E

(Pacific Gas and Electric Company ID U 39 E)

Public Utilities Commission of the State of California

Subject: Revisions To PG&E Electric Sample Form, Authorization to Add MCE Loan Charges to Utility Bill (Form 79-1170)

Pacific Gas and Electric Company (PG&E) hereby submits for filing revisions to Electric Sample Form, *Authorization to Add MCE Loan Charges to Utility Bill* (Form 79-1170). The affected tariff sheets are listed on the enclosed Attachment 1.

Purpose

This advice filing seeks California Public Utilities Commission (Commission or CPUC) approval to revise Electric Sample Form, *Authorization to Add MCE Loan Charges to Utility Bill* (Form 79-1170). The revision would authorize PG&E to include loan charges for Marin Clean Energy's proposed program for battery storage system financing on the customer's monthly utility bill and to collect such charges on behalf of Marin Clean Energy (MCE).

The filing would not increase any current rate or charge, cause the withdrawal of service, or conflict with any rate schedule or rule.

Background

MCE was authorized by the Commission to administer two on-bill energy efficiency finance pilots in Decision (D.) 12-11-015 (see pages 49- 51, Findings Of Fact 17.) The energy efficiency financing pilots were approved to continue in D.14-10-046 (see pages 123-124).

MCE is offering two third-party demand-side management programs for its Community Choice Aggregation (CCA) customers. The two programs, unlike the energy efficiency finance pilots, are not CPUC jurisdictional and are not funded through PG&E's rates. These two programs are a Solar Loan System financing program and a battery storage system service program. On February 13, 2015, MCE and PG&E reached agreement on the inclusion of MCE's Solar Loan System financing program loan charges and

battery storage charges on the customer's utility bill subject to PG&E's prior receipt of the customer's authorization. On February 20, 2015, PG&E submitted Advice 4590-E seeking approval of two customer authorization forms, *Authorization to Add MCE Loan Charges to Utility Bill* (Form 79-1170) and *Authorization to Add MCE Storage Charges to Utility Bill* (Form 79-1171) which would allow PG&E to add the Solar Loan System financing program loan charges and/or battery storage charges to PG&E's monthly bills. Advice 4590-E was approved by the Commission on March 16, 2015.

Since that time, MCE and PG&E have continued discussions over the scope of MCE's financing program and have reached agreement on the inclusion of battery storage system loan charges under MCE's existing financing program on the monthly customer bill. PG&E submits this advice filing to adopt the revised customer authorization form, *Authorization to Add MCE Loan Charges to Utility Bill* (Form 79-1170), in accordance with General Order 96-B, Rule 8.5.8.

Protests

Anyone wishing to protest this filing may do so by letter sent via U.S. mail, facsimile or E-mail, no later than August 20, 2015, which is 20 days after the date of this filing. Protests must be submitted to:

CPUC Energy Division
ED Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, California 94102

Facsimile: (415) 703-2200
E-mail: EDTariffUnit@cpuc.ca.gov

Copies of protests also should be mailed to the attention of the Director, Energy Division, Room 4004, at the address shown above.

The protest shall also be sent to PG&E either via E-mail or U.S. mail (and by facsimile, if possible) at the address shown below on the same date it is mailed or delivered to the Commission:

Erik Jacobson
Director, Regulatory Relations
Pacific Gas and Electric Company
77 Beale Street, Mail Code B10C
P.O. Box 770000
San Francisco, California 94177

Facsimile: (415) 973-7226
E-mail: PGETariffs@pge.com

Any person (including individuals, groups, or organizations) may protest or respond to an advice letter (General Order 96-B, Section 7.4). The protest shall contain the following information: specification of the advice letter protested; grounds for the protest; supporting factual information or legal argument; name, telephone number, postal address, and (where appropriate) e-mail address of the protestant; and statement that the protest was sent to the utility no later than the day on which the protest was submitted to the reviewing Industry Division (General Order 96-B, Section 3.11).

Effective Date

PG&E requests that this Tier 2 advice filing become effective on regular notice, August 30, 2015, which is 30 calendar days after the date of filing.

Notice

In accordance with General Order 96-B, Section IV, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list. Address changes to the General Order 96-B service list should be directed to PG&E at email address PGETariffs@pge.com. For changes to any other service list, please contact the Commission's Process Office at (415) 703-2021 or at Process_Office@cpuc.ca.gov. Send all electronic approvals to PGETariffs@pge.com. Advice letter filings can also be accessed electronically at: <http://www.pge.com/tariffs/>.

/S/

Erik Jacobson
Director, Regulatory Relations

Attachments

cc: William Maguire, Regulatory Analyst, Energy Division
Elizabeth Kelly, Legal Director, Marin Clean Energy

CALIFORNIA PUBLIC UTILITIES COMMISSION

ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No. **Pacific Gas and Electric Company (ID U39 E)**

Utility type:

ELC GAS
 PLC HEAT WATER

Contact Person: Kingsley Cheng

Phone #: (415) 973-5265

E-mail: k2c0@pge.com and PGETariffs@pge.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas
PLC = Pipeline HEAT = Heat WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: **4678-E**

Tier: **2**

Subject of AL: **Revisions To PG&E Electric Sample Form, Authorization to Add MCE Loan Charges to Utility Bill (Form 79-1170)**

Keywords (choose from CPUC listing): Agreements, Forms

AL filing type: Monthly Quarterly Annual One-Time Other _____

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution #: N/A

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL: _____

Is AL requesting confidential treatment? If so, what information is the utility seeking confidential treatment for: No

Confidential information will be made available to those who have executed a nondisclosure agreement: N/A

Name(s) and contact information of the person(s) who will provide the nondisclosure agreement and access to the confidential information: _____

Resolution Required? Yes No

Requested effective date: **August 30, 2015**

No. of tariff sheets: **3**

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: **Electric Sample Form 79-1170**

Service affected and changes proposed: N/A

Pending advice letters that revise the same tariff sheets: N/A

Protests, dispositions, and all other correspondence regarding this AL are due no later than 20 days after the date of this filing, unless otherwise authorized by the Commission, and shall be sent to:

California Public Utilities Commission
Energy Division
EDTariffUnit
505 Van Ness Ave., 4th Flr.
San Francisco, CA 94102
E-mail: EDTariffUnit@cpuc.ca.gov

Pacific Gas and Electric Company
Attn: Erik Jacobson
Director, Regulatory Relations
77 Beale Street, Mail Code B10C
P.O. Box 770000
San Francisco, CA 94177
E-mail: PGETariffs@pge.com

**ATTACHMENT 1
Advice 4678-E**

**Cal P.U.C.
Sheet No.**

Title of Sheet

**Cancelling Cal
P.U.C. Sheet No.**

| | | |
|---------|---|---------|
| 35485-E | Electric Sample Form No. 79-1170 Authorization to Add MCE Loan Charges to Utility Bill Sheet 1 | 35098-E |
| 35486-E | ELECTRIC TABLE OF CONTENTS Sheet 1 | 35483-E |
| 35487-E | ELECTRIC TABLE OF CONTENTS SAMPLE FORMS Sheet 31 | 35484-E |



Electric Sample Form No. 79-1170
Authorization to Add MCE Loan Charges to Utility Bill

Sheet 1

**Please Refer to Attached
Sample Form**

Advice Letter No: 4678-E
Decision No.

Issued by
Steven Malnight
Senior Vice President
Regulatory Affairs

Date Filed July 31, 2015
Effective July 31, 2015
Resolution No. _____

AUTHORIZATION TO ADD MCE LOAN CHARGES TO UTILITY BILL

You have applied for, or have been given, a loan to finance energy efficiency improvements or a solar photovoltaic system and/or battery storage system on your property. The loan is being made by the financial institution described below in connection with a finance program offered by Marin Clean Energy (“MCE”). For battery storage systems, the loan may be made by MCE. By signing this document, you give your consent to allow Pacific Gas And Electric Company (“PG&E”) to include monthly loan repayment charges in your monthly utility bill from PG&E, and you agree to pay those charges, on the terms described below.

In this document:

“**You**” means you, the customer(s) signing this document.

“**Service Address**” means the property serviced by PG&E as shown in the Account Information section below.

“**Lender**” means the financial institution shown as the Lender in the Account Information section below.

“**Loan Charges**” means any and all principal, interest and other charges and fees payable by you in connection with your loan, as determined by MCE or its authorized representative(s), including fees for late or deficient payments.

1. **Authorization to Bill Loan Charges.** You authorize PG&E to include Loan Charges in your PG&E utility bills for the Service Address(es) until further notice. The Lender will determine the amount of the Loan Charge that is to be included in each bill, and PG&E will include that amount with any supporting information that the Lender supplies to PG&E. PG&E does not verify the information provided by the Lender. The Loan Charges may increase or decrease from month to month based on the terms of the loan, the inclusion of late charges and interest, in accordance with the loan terms, and variations in the periods of time covered by each PG&E billing cycle.
2. **Payment.** You agree to pay the Loan Charges along with the other charges in your utility bill by the due date for payment of the utility bill. All payments should be made to PG&E. PG&E will forward your Loan Charge payments to MCE. If a funding account for the PG&E payment is a credit card or checking account, PG&E will not forward your payment of Loan Charges to MCE unless that account has sufficient available credit to pay the full amount of the energy charges and the Loan Charges.
3. **Overpayments.** Overpayments will be applied to the amounts due currently or in the future to PG&E for PG&E charges and will not be applied to the Loan Charges. If you want to fully or substantially prepay Loan Charges, you must send the payment directly to the Lender.
4. **Billing Inquiries and Disputes.** If you have any questions about your loan or the Loan Charges, including any concerns that you may have been incorrectly charged, please contact the Lender at the number shown in the Account Information section below. Any disputes about your loan or the Loan Charges must be resolved between you and the Lender in accordance with your loan documentation and applicable law. PG&E will not be involved in resolving such disputes. Questions about the PG&E charges on your utility bill should be directed to PG&E at the number shown on your utility bill.
5. **Jurisdiction.** The terms of this document are subject to such modifications as the California Public Utilities Commission may direct from time to time in the exercise of its jurisdiction.
6. **Authorization to Release Information.** You must sign an Authorization Or Revocation of Authorization To Receive Customer Usage Information (PG&E Form 79-1147). This Authorization allows PG&E to disclose information about your account to MCE and the Lender to facilitate the loan repayment procedures described above.
7. **PG&E not Liable for Energy Efficiency Improvements, Products or Loan Process.** PG&E shall have no liability in connection with, and makes no warranties, expressed or implied, regarding the energy efficiency improvements, solar photovoltaic system, battery storage system or other products and services that are not furnished by PG&E (“Work”). Customer will be responsible for any and all losses and damage it may suffer in connection with, and any claims by third parties resulting from, the Work. Customer shall indemnify and hold harmless PG&E, its affiliates, and their respective owners, officers, directors, employees and agents thereof, from and against all claims, demands, liabilities, damages, fines, settlements or judgments which arise from or are caused by (a) any breach of the agreement by Customer; (b) any defects or problems with the Work, or the failure of the Work to deliver any anticipated energy efficiencies; (c) Customer's failure to pay any amount due or claimed by Contractor with respect to the Work; or (d) the wrongful or negligent acts or omissions of any party (including Contractor) in the conduct or performance of the Work.



AUTHORIZATION TO ADD MCE LOAN CHARGES TO UTILITY BILL

ACCOUNT INFORMATION *(Please Print or Type)*

CUSTOMER DETAILS¹

Name: _____
 Address: _____
 Name: _____
 Address: _____
 Name: _____
 Address: _____

LENDER AND LOAN INFORMATION:

Type of Loan: Solar Photovoltaic Energy Efficiency
 Name of Lender: _____
 Address: _____
 Lender's contact number: _____
 Loan Number: _____
 Principal amount of Loan: _____
[other identifying information] _____

SERVICE ADDRESS FOR THIS AUTHORIZATION:

| SERVICE ADDRESS | CITY | PG&E ACCOUNT NUMBER |
|-----------------|-------|---------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |

By signing below, You hereby authorize PG&E to add Loan Charges to Your utility bill for the Service Address shown above.

| | |
|--|--|
| _____ AUTHORIZED CUSTOMER SIGNATURE | _____ TELEPHONE NUMBER |
| Executed this _____ day of _____ MONTH YEAR | at _____ CITY AND STATE WHERE EXECUTED |

| | |
|--|--|
| _____ ADDITIONAL AUTHORIZED CUSTOMER SIGNATURE | _____ TELEPHONE NUMBER |
| Executed this _____ day of _____ MONTH YEAR | at _____ CITY AND STATE WHERE EXECUTED |

APPROVAL:

MCE agrees to the above terms and confirms that the Account Information shown above accords with its records.

| | |
|--|---------------------------|
| _____ NAME (Printed) | _____ TELEPHONE NUMBER |
| _____ SIGNATURE | |
| Executed this _____ day of _____ MONTH YEAR | |

¹ If there is more than one customer of record for a Service Address, all customers must complete and sign this form.



ELECTRIC TABLE OF CONTENTS

Sheet 1

TABLE OF CONTENTS

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| | Rules | 34623,35401,35424-E | |
| | Maps, Contracts and Deviations..... | 35044-E | |
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(Continued)



ELECTRIC TABLE OF CONTENTS
SAMPLE FORMS

Sheet 31

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| 79-995 | Agreement for Customers Taking Service on Schedule E-31 | 33014-E |
| 79-1006 | Municipal Departing Load - Nonbypassable Charge Statement | 32124-E |
| 79-1013 | New Municipal Departing Load Nonbypassable Charge Statement | 33015-E |
| 79-1024 | Dual Supply Customer Authorizing Agreement | 33017-E |
| 79-1029 | Community Choice Aggregator (CCA) Service Agreement | 27499-E |
| 79-1031 | Community Choice Aggregator (CCA) Non-Disclosure Agreement..... | 32646-E* |
| 79-1039 | Rate Schedule Selection Customer Agreement | 35419-E |
| 79-1040 | Non-Disclosure and Use of Information Agreement | 33020-E |
| 79-1050 | Contract for Customer Provision of Physically Assured Load Reduction..... | 33021-E |
| 79-1075 | Notice to Add or Delete Customers Participating in the Capacity Bidding Program..... | 32495-E |
| 79-1076 | Agreement for Aggregators Participating in the Capacity Bidding Program | 32496-E |
| 79-1079 | Agreement for Aggregators Participating in the Base Interruptible Load Program | 32497-E |
| 79-1080 | Notice to Add or Delete Customers Participating in the Base Interruptible Program | 32498-E |
| 79-1102 | Section 399.20 Power Purchase Agreement..... | 32140-E |
| 79-1103 | Small Renewable Generator Power Purchase Agreements | 32141-E |
| 79-1118 | General Off-Bill and On-Bill Financing Loan Agreement | 32499-E |
| 79-1120 | Standard Contract for Eligible CHP Facilities | 30818-E |
| 79-1121 | Power Purchase and Sales Agreement - Contract For Eligible CHP Facilities with Net Output of Not Greater Than 5 MW | 32148-E |
| 79-1126 | Off-Bill and On-Bill Financing Loan Agreement for Self-Installed Projects | 32500-E |
| 79-1127 | Agreement to Perform Tariff Schedule Related Work, Rule 20A General Conditions | 29717-E |
| 79-1128 | Affidavit in Support of Customer Claim as Qualifying as a Small Business Customer under Government Code Section 14837* | 33026-E |
| 79-1138 | Power Purchase and Sale Agreement - Contract For Eligible CHP Facilities with Power Rating of Less Than 500 KW | 32150-E |
| 79-1141 | Agreement for Schedule A-15 Fixed Usage Estimate | 33683-E |
| 79-1143 | California State Government Customers On-Bill Financing Loan Agreement | 32501-E |
| 79-1149 | Election to Withdraw From the Capacity Bidding Program Form..... | 32481-E |
| 79-1150 | Renewable Market Adjusting Tariff Power Purchase Agreement | 35482-E |
| 79-1156 | Authorization To Add Loan Charges To Utility Bill (Residential) | 34557*-E |
| 79-1157 | Authorization To Add Loan Charges To Utility Bill (Non-Residential) | 34534*-E |
| 79-1158 | Electric Vehicle Submetering Meter Data Management Agent (MDMA) Registration Agreement | 35264-E |
| 79-1159 | Electric Vehicle Submetering Pilot (Phase 1) Customer Enrollment Agreement | 35265-E |
| 79-1170 | Authorization to Add MCE Loan Charges to Utility Bill | 35485-E (T) |
| 79-1171 | Authorization to Add MCE Storage Charges to Utility Bill..... | 35099-E |

(Continued)

**PG&E Gas and Electric
Advice Filing List
General Order 96-B, Section IV**

| | | |
|---|---|--|
| AT&T | Don Pickett & Associates, Inc. | Office of Ratepayer Advocates |
| Albion Power Company | Douglass & Liddell | OnGrid Solar |
| Alcantar & Kahl LLP | Downey & Brand | Pacific Gas and Electric Company |
| Anderson & Poole | Ellison Schneider & Harris LLP | Praxair |
| BART | G. A. Krause & Assoc. | Regulatory & Cogeneration Service, Inc. |
| Barkovich & Yap, Inc. | GenOn Energy Inc. | SCD Energy Solutions |
| Bartle Wells Associates | GenOn Energy, Inc. | SCE |
| Braun Blaising McLaughlin, P.C. | Goodin, MacBride, Squeri, Schlotz & Ritchie | SDG&E and SoCalGas |
| CENERGY POWER | Green Power Institute | SPURR |
| CPUC | Hanna & Morton | San Francisco Water Power and Sewer |
| California Cotton Ginners & Growers Assn | In House Energy | Seattle City Light |
| California Energy Commission | International Power Technology | Sempra Energy (Socal Gas) |
| California Public Utilities Commission | Intestate Gas Services, Inc. | Sempra Utilities |
| California State Association of Counties | Kelly Group | SoCalGas |
| Calpine | Leviton Manufacturing Co., Inc. | Southern California Edison Company |
| Casner, Steve | Linde | Spark Energy |
| Center for Biological Diversity | Los Angeles County Integrated Waste Management Task Force | Sun Light & Power |
| City of Palo Alto | Los Angeles Dept of Water & Power | Sunshine Design |
| City of San Jose | MRW & Associates | Tecogen, Inc. |
| Clean Power | Manatt Phelps Phillips | Tiger Natural Gas, Inc. |
| Coast Economic Consulting | Marin Energy Authority | TransCanada |
| Commercial Energy | McKenna Long & Aldridge LLP | Troutman Sanders LLP |
| Cool Earth Solar, Inc. | McKenzie & Associates | Utility Cost Management |
| County of Tehama - Department of Public Works | Modesto Irrigation District | Utility Power Solutions |
| Crossborder Energy | Morgan Stanley | Utility Specialists |
| Davis Wright Tremaine LLP | NLine Energy, Inc. | Verizon |
| Day Carter Murphy | NRG Solar | Water and Energy Consulting |
| Defense Energy Support Center | Nexant, Inc. | Wellhead Electric Company |
| Dept of General Services | ORA | Western Manufactured Housing Communities Association (WMA) |
| Division of Ratepayer Advocates | Occidental Energy Marketing, Inc. | YEP Energy |